

Time Value

This personalized report is based on the following information:

<i>What is the dollar amount of your initial investment?</i>	\$0
<i>How much, if any, do you plan to invest periodically?</i>	\$35
<i>How often will you contribute?</i>	Weekly
<i>Which annual rate of return do you expect to earn on your investments?</i>	5%
<i>For how many years do you expect to hold this investment?</i>	4

Time Value

Your investment of **\$0** earning a rate of **5.00%** annually for **4** years would grow to **\$0**, before taxes. This assumes that you do not withdraw investment earnings or make any additional contributions. Additional **weekly** contributions of **\$35** would add **\$8,063** to that amount over **4** years, for a total of **\$8,063**.

The future value of your investment over different time periods would be as follows:

Year	Future Value Without Additional Contributions	Future Value With Additional Contributions
1	\$0	\$1,867
2	\$0	\$3,830
3	\$0	\$5,893
4	\$0	\$8,063

These hypothetical calculations assume reinvestment of all realized gains, dividends, and interest receipts and do not account for the effects of any added fees, expenses, or taxes that might be incurred. If all taxes, fees, and expenses were reflected in the calculation, reported portfolio values would be lower.